

600518

2017

1

2

3

4

5

二 公司基本情况

2.1

A			600518	
		11	122080	
		15	122354	
		1	360006	

	0755-33187777-8009	0755-33187777-8006
	kangmei@kangmei.com.cn	kangmei@kangmei.com.cn

2.2

			(%)
	59,537,250,896.27	54,823,896,576.81	8.60
	30,009,425,320.90	29,115,570,378.99	3.07
	1-6		(%)
	1,064,897,650.33	103,587,479.43	928.02
	13,262,364,685.61	11,203,498,642.41	18.38
	2,151,544,947.65	1,766,030,774.95	21.83
	2,145,873,844.20	1,757,921,560.19	22.07
	7.90	9.06	1.16
%	0.437	0.401	8.98
	0.435	0.401	8.48

2.3

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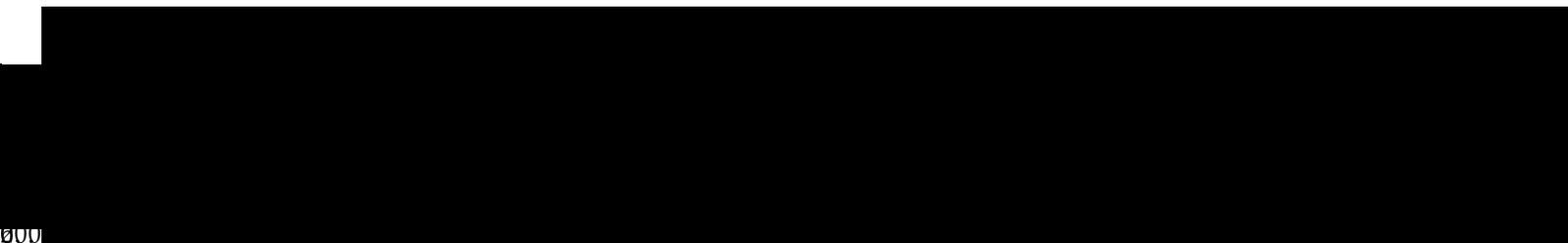
						114,562
						8
10						
		(%)				
		33.16	1,640,380,978	209,424,083		1,405,214,083
		4.64	229,531,662	0		0
		4.17	206,379,025	0		0
		3.31	163,612,565	163,612,565		0
		3.30	163,014,699	0		0
		1.98	98,167,539	98,167,539		0

		1.98	97,803,700	0		94,714,700
		1.88	93,114,716	0		93,114,700
		1.88	93,114,700	0		93,114,700
		1.58	78,380,000	0		0

2.4

						8	
10							
			(%)				
5		0	30.00	9,000,000			
		0	20.00	6,000,000			

				20.00	6,000,000			



2015	15	122354	2015-01-27	2022-01-27	24	5.33
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	49.44%	42.17%
	1-6	
EBITDA	6.23	6.93

三 经营情况讨论与分析

3.1

2017

2017

GMP

2017

“ + ”

1,326,236.47

18.38%

215,154.49

21.83%

214,587.38

22.07%

2017

2016

2016

2010

6-OCA

2016

2016 ,

2016

500

100

100

3

500

CNAS

2016 FIT

2016

2016

5

O2O

2017 6

20000

250

16,000

100

2017 6

1

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3+3

CFDA

17

CFDA

20

20

12

2017

20

2017 2 9

2017

2017 2 9

2017 6 30

380,000,000.00

3.2

2017 4 28

2017 13

42 ---

2017 5 28

2017 5 10

2017 15

16 —

2017 6 12

2017 1 1

2017 1 1

		15,007,699.95

3.3