

600518

2016

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2017 4 18

225,000,000.00 2016

7

48

2017 6

2016

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2.05

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1,014,082,453.38

7,292,626,039.24

2016

1

A			600518	

	0755-33187777-8009	0755-33187777-8006
	kangmei@kangmei.com.cn	kangmei@kangmei.com.cn

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OTC

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+ + +

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+

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3

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			2	100
	35			
2				
2016			100	
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2016		15		

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	2004	7,590	2015	38,775
5.1				23.31%
	2015	29,038		12.6%

90%

(1)

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3.1 3

	2016	2015	(%)	2014
	54,823,896,576.81	38,105,229,314.85	43.87	27,879,317,009.31

	21,642,324,070.28	18,066,827,952.30	19.79	15,949,188,769.36
	3,340,403,640.26	2,756,734,598.26	21.17	2,285,879,121.49
	3,313,706,535.24	2,738,091,380.60	21.02	2,263,323,931.22
	29,115,570,378.99	18,765,126,902.43	55.16	16,715,965,238.20
	1,603,189,351.32	508,863,225.38	215.05	1,132,203,880.61
	0.667	0.623	7.06	0.520
	0.666	0.623	6.90	0.520
%	14.88	18.54	3.66	17.74

3.2

	1-3	4-6	7-9	10-12
	5,885,720,304.90	5,317,778,337.51	5,252,561,575.00	5,186,263,852.87
	989,039,069.54	776,991,705.41	825,707,492.63	748,665,372.68
	982,741,969.21	775,179,590.98	819,649,331.61	736,135,643.44
	468,865,025.85	-365,277,546.42	557,915,534.60	941,686,337.29

4

4.1

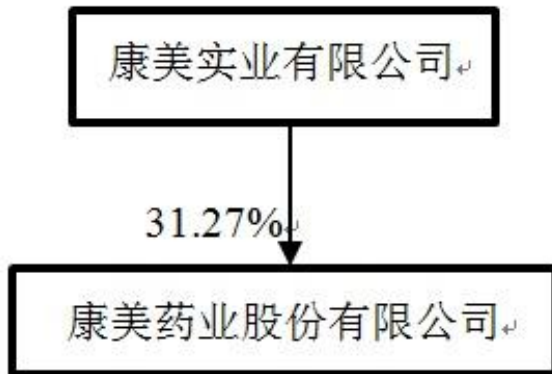
10

:

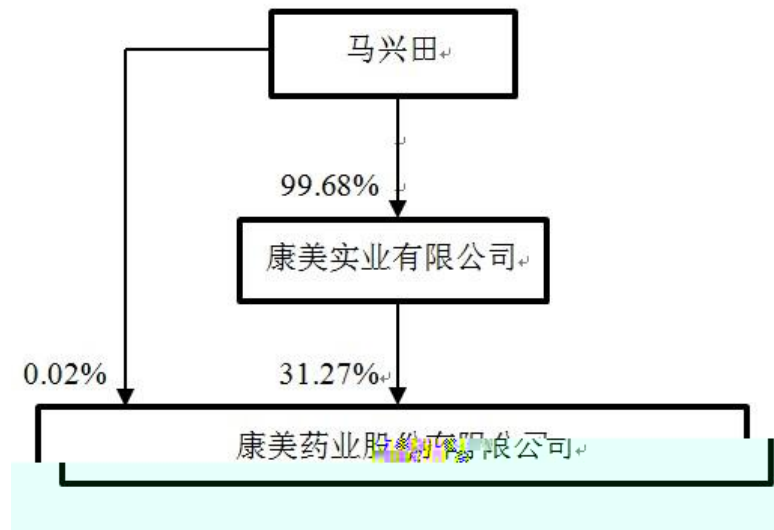
					149,503		
					133,830		
					8		
					8		
10							
			(%)				
	209,424,083	1,547,172,631	31.27	209,424,083		1,442,214,083	

	229, 531, 662	229, 531, 662	4. 64	0		0	
	163, 612, 565	163, 612, 565	3. 31	163, 612, 565		0	
	98, 167, 539	98, 167, 539	1. 98	98, 167, 539		0	
	0	95, 296, 700	1. 93	0		94, 714, 800	
	-30, 877, 390	94, 850, 110	1. 92	0		0	
	0	93, 114, 716	1. 88	0		93, 114, 716	
	0	93, 114, 700	1. 88	0		93, 114, 700	
	0	78, 380, 000	1. 58	0		0	
	0	69, 836, 056	1. 41	0		69, 000, 000	

4.2



4.3



4.4

10

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							8
							8
10							
			(%)				
		0	30.00	9,000,000			

5							
		0	20.00	6,000,000			
		0	20.00	6,000,000			
		3,000,000	10.00	3,000,000			
2		2,000,000	6.67	2,000,000			
1		1,937,000	6.46	1,937,000			
3		1,257,500	4.19	1,257,500			
		805,500	2.69	805,500			
		1				2	10
						3	

5

5.1

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2011	11	122080	2011-06-21	2018-06-21	25	6.00	

2015	15	122354	2015-01-27	2022-01-27	24	5.33		
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5.2

1 11
AA+ AA+

2 15
AA+ AA+

5.3 2

	2016	2015	%
	0.464	0.5056	-4.16
EBITDA	3.91	3.62	8.01
	5.65	6.63	-14.78

1

2,164,232.41 19.79%

334,040.36 21.17%

331,370.65 21.02%

2

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